

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
DATED: March 2023**



**JONATHAN EZRA**

TAMAR SECURITIES, LLC  
22466 VENTURA BOULEVARD  
WOODLAND HILLS, CA 91364

FIRM CONTACT:  
AMIT STAVINSKY,  
CHIEF COMPLIANCE OFFICER

FIRM WEBSITE ADDRESS:

[WWW.TAMARSECURITIES.COM](http://WWW.TAMARSECURITIES.COM)

**This brochure supplement provides information about Jonathan Ezra that supplements Tamar Securities, LLC's Form ADV Part 2A brochure(s). You should have received a copy of that brochure. Please contact Amit Stavinsky, Chief Compliance Officer, if you either did not receive this brochure or if you have any questions regarding the contents of this supplement.**

**Additional information about Jonathan Ezra is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2**  
**Educational Background and Business Experience**

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**JONATHAN EZRA**

Sales Assistant

**Educational Background:**

- 2021: California State University, Northridge; B.S. Degree in Accounting
- 2018: Santa Monica College; No Degree Earned
- 2017: Tulane University; No Degree Earned

**Business Background:**

- 01/2019 – Present      Tamar Securities, LLC; Senior Trader
- 08/2018 – Present      California State University, Northridge; Student
- 08/2017 – 05/2018      Santa Monica College; Student
- 08/2016 – 05/2017      Tulane University; Student
- 08/2012 – 06/2016      de Toledo High School; Student

**Exams, Licenses & Other Professional Designations:**

- 08/2022: Chartered Financial Analyst (CFA®)
- 01/2019: Series 65 Exam

**Chartered Financial Analyst (CFA®)**

The CFA® charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA® Institute — the largest global association of investment professionals. To earn the CFA® charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA® Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. The CFA® Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA® charter, visit [www.CFAinstitute.org](http://www.CFAinstitute.org).

**Item 3**  
**Disciplinary Information**

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If there are legal or disciplinary events material to your evaluation of Mr. Ezra, we are required to disclose all material facts regarding those events.<sup>1</sup>

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<sup>1</sup> **Note:** Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Mr. Ezra to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Mr. Ezra to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality

We have nothing to disclose in this regard.

#### **Item 4 Other Business Activities**

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- A. If Mr. Ezra is actively engaged in any investment-related business or occupation, including if Mr. Ezra is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.
1. If Mr. Ezra receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Ezra receives. We must explain that this practice gives Mr. Ezra an incentive to recommend investment products based on the compensation received, rather than on your needs.

Mr. Ezra has nothing to disclose in this regard.

- B. If Mr. Ezra is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Ezra's income or involve a substantial amount of Mr. Ezra's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Ezra's time and income, we may presume that they are not substantial.

Mr. Ezra has nothing to disclose in this regard.

#### **Item 5 Additional Compensation**

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If someone who is not a client provides an economic benefit to Mr. Ezra for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Ezra's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

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presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

**Item 6**  
**Supervision**

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We are required to explain how we supervise Mr. Ezra, including how we monitor the advice Mr. Ezra provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Mr. Ezra's advisory activities on behalf of our firm.

Mr. Stavinsky, Chief Compliance Officer of Tamar Securities, LLC, supervises and monitors Mr. Ezra's activities on a regular basis. Please contact Mr. Stavinsky if you have any questions regarding Mr. Ezra's brochure supplement at Tamar Securities, LLC's main office number; 818-914-7460.